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Nitrates as an Integral Part of Optimal Medical Therapy and Cardiac Rehabilitation for Stable Angina: Review of Current Concepts and Therapeutics

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The goals of optimal medical therapy in patients with stable angina pectoris are to reduce the risk of cardiovascular mortality and future cardiovascular events, improve exercise capacity, and enhance quality of life. Whereas myocardial revascularization is frequently employed in the management of patients with stable angina, a variety of pharmacologic interventions are recommended as part of optimal medical management. The use of short- and rapidly-acting nitrates (eg, sublingual nitroglycerin spray and tablets) is at the core of the therapeutic armamentarium and should be integrated into optimal medical therapy for stable angina along with exercise therapy. The potential clinical implications from these observations are that prophylactic sublingual nitrates, when combined with cardiac rehabilitation, may allow the patient with angina to exercise to a greater functional capacity than without sublingual nitrates.

Introduction

Coronary artery disease (CAD) is the leading cause of death and disability in the United States and the rest of the developed world,1,2 with angina pectoris being a dominant expression clinically in the majority of patients.1 In the United States, the prevalence of angina is nearly 9 million individuals overall, with an additional 500 000 new cases diagnosed every year.1 Incompletely or inadequately treated angina also results in significant increases in indirect costs due to inability to work or loss of employment, decreased productivity in the workplace, and reduced quality of life. Often, the extent to which quality of life is diminished is dependent on angina frequency and severity3 and may present as worsened physical functioning, sleep quality, and emotional well-being.4 The age-adjusted prevalence of angina is higher in women than in men.

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among Americans age 40–74 years, with an estimated prevalence of 5.5 million vs 4.7 million, respectively, based on data from 4 national cross-sectional health-examination studies. Age is also a factor in the prevalence of angina. According to estimates from the American Heart Association (AHA), half of patients with angina are age > 65 years and the incidence of symptomatic CAD increases in an age-dependent manner in men and women.

Patients with angina often have multiple comorbid conditions, including hypertension, diabetes, chronic obstructive pulmonary disease (COPD), congestive heart failure, and chronic kidney disease. These comorbidities need to be managed aggressively along with CAD.

In selected high-risk patients, or those with refractory angina whose symptoms are not controlled with medical therapy, percutaneous coronary intervention (PCI) or coronary artery bypass graft (CABG) may be appropriate therapy, percutaneous coronary intervention (PCI) or coronary artery bypass graft (CABG) may be appropriate to improve prognosis and prevent ischemic complications. Patients with stable angina can be treated with a variety of options. These include medication with or without coronary revascularization (PCI or CABG) surgery. All approaches, regardless of the presence of comorbidities, require appropriate lifestyle modifications, such as a low-fat diet and regular aerobic exercise.

Although PCI is a viable treatment modality for patients with stable angina with a high rate of initial procedural success and an acceptable level of risk, patients may continue to experience angina due to residual CAD despite initially successful intervention. This may be due to either target-vessel restenosis or new lesion progression in vessels that were not originally flow limited. In patients who received stents for multivessel CAD, Serruys and colleagues observed that 21% still experienced angina 12 months later. Similar results were seen in the Clinical Outcomes Utilizing Revascularization and Aggressive Drug Evaluation (COURAGE) study, where 34% of patients who received PCI still had angina 1 year later.

Resource utilization among patients with stable angina and CAD is substantial. Costs related to treatment and management of stable angina are often underestimated, as these patients may be classified only as having CAD. An analysis of the costs for medical utilization related to chronic angina showed yearly direct medical costs reached $1.9 billion and $33 billion when chronic angina or CAD-related International Classification of Diseases, Ninth Revision (ICD-9) codes were listed as the first diagnosis, respectively. The substantial impact of stable angina on the US healthcare system underscores the importance of optimal management.

**Optimal Medical Therapy**

**Goals and Treatment Considerations for Optimal Medical Therapy**

In patients with stable angina, the multifaceted goals of optimal medical therapy (OMT) are to reduce the risk of mortality and future cardiovascular events, improve exercise capacity, and enhance quality of life by reducing symptoms. A variety of interventions are recommended as part of OMT and include both lifestyle modification and aggressive pharmacologic secondary prevention. Lifestyle interventions include regular physical activity, complete cessation of tobacco use and exposure to tobacco smoke, and diet modifications to improve blood pressure, blood glucose levels, and serum lipid levels, along with control of diabetes and weight management. Pharmacologic treatments to reduce adverse clinical outcomes include aspirin, statins, and angiotensin-converting enzyme (ACE) inhibitors, and/or angiotensin-receptor blockers in those with reduced left ventricular function. These prognosis-modifying agents can be used in conjunction with medications used specifically to treat symptoms of stable angina, which include nitrates, β-blockers, calcium channel blockers, and ranolazine, which may be prescribed as monotherapy or in various combinations. Adverse effects and limitations of current antianginal medications are listed in Table 1.

Recent guidelines from the European Society of Cardiology recommend considering a lower threshold for implementing therapy for hypertension (130/85 mm Hg) in patients with CAD, including those with angina. Patients with diabetes should be treated with a target blood-pressure goal of <130/80 mm Hg. In addition, as diabetes alone is a strong risk factor for cardiac disease, glycemic control may be important. However, specific targets for hemoglobin A1c (HbA1c) remain unclear, and recent data challenge whether lower glycated hemoglobin values clinically benefit macrovascular disease. For example, results from the Action to Control Cardiovascular Risk in Diabetes (ACCORD) trial showed no significant reduction in macrovascular complications in patients with type 2 diabetes who had received intensive therapy (targeted HbA1c level <6%) compared with standard therapy (targeted HbA1c level 7%–7.9%). In addition, patients receiving intensive therapy had increased mortality and a higher rate of hypoglycemia than patients receiving standard therapy. The decision to initiate intensive glucose management in an individual patient should therefore factor in the duration of diabetes, the presence of preexisting macrovascular disease or significant comorbidities, and hypoglycemic unawareness.

**Outcomes of Optimal Medical Therapy**

Over the past 40 years, coronary artery revascularization, including PCI with stents or percutaneous transluminal coronary angioplasty (PTCA), has been compared with pharmacologic interventions for the treatment of stable angina. Earlier studies generally showed that revascularization was more effective than antianginal drug therapy. However, medical therapy for patients with stable angina has since improved, and now β-blockers, angiotensin-converting enzyme (ACE) inhibitors, and lipid-lowering therapies are available and used routinely. Randomized trials comparing PCI or CABG with conservative medical treatment have also shown that there was no significant difference between the 2 treatment strategies in terms of mortality, cardiac death, or fatal or nonfatal myocardial infarction (MI). Recent trials support the viability of initial management of stable angina using OMT. The COURAGE trial was designed to assess whether PCI combined with intensive medical therapy and lifestyle management (defined as OMT) was...
Table 1. Side Effects, Precautions, and Contraindications of Antianginal Drugs

<table>
<thead>
<tr>
<th></th>
<th>β-Blockers</th>
<th>Nitrates</th>
<th>Calcium Channel Blockers</th>
<th>Ranolazine</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Side effects</strong></td>
<td>Hypotension</td>
<td>Hypotension</td>
<td>Hypotension</td>
<td>Dizziness</td>
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<tr>
<td>Syncope</td>
<td>Syncope</td>
<td>Flushing</td>
<td>Headache</td>
<td></td>
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<tr>
<td>Sexual dysfunction</td>
<td>Headache</td>
<td>Dizziness</td>
<td>Constipation</td>
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<tr>
<td>Fatigue</td>
<td>Tolerance</td>
<td>Edema</td>
<td>Nausea</td>
<td></td>
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<tr>
<td>Depression</td>
<td></td>
<td>Fatigue</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Precautions/contraindications</strong></td>
<td>Bradycardia</td>
<td>LV outflow tract obstruction</td>
<td>Bradycardia*</td>
<td>Use with QT-prolonging drugs</td>
</tr>
<tr>
<td>AV conduction problems</td>
<td>Erectile dysfunction (concomitant use of PDE5 inhibitors)</td>
<td>AV conduction problems*</td>
<td>Significant liver disease</td>
<td></td>
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<tr>
<td>Sick sinus syndrome</td>
<td>Sick sinus syndrome*</td>
<td></td>
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<tr>
<td>Peripheral vascular disease</td>
<td></td>
<td>Heart failure*</td>
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<tr>
<td>COPD</td>
<td></td>
<td>LV dysfunction*</td>
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</tbody>
</table>

Abbreviations: AV, atrioventricular; COPD, chronic obstructive pulmonary disease; CYP3A, cytochrome P450 3A; CYP3A4, cytochrome P450 3A4; LV, left ventricular; PDE5, phosphodiesterase. *Non-dihydropyridines (diltiazem and verapamil)

 superior to OMT alone in reducing the risk of cardiovascular events. The trial at 50 US and Canadian medical centers enrolled 2287 patients with evidence of myocardial ischemia and significant CAD. The results of COURAGE, published in 2007, determined that, as an initial management strategy, PCI combined with OMT did not reduce the risk of death and nonfatal MI compared with OMT alone during follow-up of 2.5–7 years. The rates of subsequent revascularization were significantly lower in the PCI group compared with OMT alone. However, there was a substantial reduction in angina in both groups, with 74% and 72% of patients in the PCI and OMT groups, respectively, being angina-free at 5 years.

In 2009, the Bypass Angioplasty Revascularization Investigation 2 Diabetes (BARI-2D) study assessed optimal treatment of patients with comorbid diabetes (mean duration: 10.4 y) and stable angina. In BARI-2D, 2368 patients were assigned to undergo either revascularization (PCI or CABG) combined with intensive OMT, or OMT alone along with insulin-sensitizing drugs or insulin therapy. The 5-year rates of survival did not significantly differ between the revascularization + OMT group (88%) and the OMT-only group (88%).

Based on the results of these large prospective, randomized trials and other observational data, the American College of Cardiology (ACC) and AHA guidelines on management of patients with chronic stable angina emphasize the initial use of medical therapy. However, a challenge remains in that many patients with stable CAD often undergo PCI prior to a trial of OMT, despite guidelines supporting the use of medical therapy and landmark studies demonstrating little incremental clinical benefit of initial PCI/CABG over OMT.

Nitrates in Optimal Medical Therapy

Benefits of Nitrate Therapy

Nitroglycerin has multiple beneficial cardiovascular effects, including epicardial coronary vasodilation, decreased coronary vascular resistance, enhanced coronary collateral flow, decreased likelihood of coronary steal, increased venous capacitance, and decreased preload, which, in the aggregate, result in reduced myocardial oxygen consumption and increased exercise capacity. Nitroglycerin is an important component of OMT and complement or supplement other antianginal agents. The antianginal effects of nitroglycerin have been known since 1879. For more than 3 decades, studies have demonstrated the efficacy of prophylactic nitrate use to increase exercise tolerance in patients with CAD.

Use of Short- and Long-Acting Nitrates

Nitrates can be either short- or long-acting and can be administered as a sublingual tablet, capsule, spray, patch, or ointment (Table 2). Clinical considerations influencing usage with the different preparations include time to...
onset of action, duration of activity, stability/potency, symptomatic relief vs prophylaxis, potential for resistance, development of tolerance, convenience, compliance, cost, patient preference, and concomitant medications.

Short-acting nitrates are often given to relieve acute anginal pain and can also be used prophylactically to improve exercise tolerance and prevent exercise-induced ischemia.\textsuperscript{34–36} In a study of patients with chronic stable angina, prophylactic treatment with sublingual nitroglycerin metered spray resulted in a dose-dependent increase in time to onset of angina, ST-segment depression, and exercise duration.\textsuperscript{36} This approach to treatment may also be particularly appropriate for patients with predictable angina precipitated by exertion or specific activities.\textsuperscript{19} Patients with suspected CAD who are being discharged from the emergency department or those recovering after inpatient hospitalization should also be considered for angina treatment with short-acting nitrates.

Short-acting nitrates may also be used to supplement long-acting nitrates when patients experience acute attacks. Long-acting nitrates, either as monotherapy or in combination with β-blockers or calcium channel blockers, are often used to prevent or reduce the frequency of angina in patients with CAD.\textsuperscript{19,20,37,38} These long-acting agents may be used to extend the duration of action of the short-acting forms.

Nitrate Tolerance and Rebound Angina

Tolerance and cross-tolerance with nitrates are known to occur, and tolerance may develop quickly—usually within 12–24 hours—therefore, a nitrate-free period of 10–12 hours per day or a low nitrate level at night is generally recommended.\textsuperscript{36–40} It should be noted that this approach carries a risk for increased angina frequency during nitrate-free periods, limiting the ability for a continuous therapeutic effect.\textsuperscript{41–44} In addition, an increase in angina at rest has been observed during nitrate-free periods with transdermal nitrate formulations, as has a decrease in exercise duration prior to retreatment (often referred to as time-zero effect).\textsuperscript{41,42} However, neither an increase in nocturnal angina nor the time-zero effect have been observed with orally administered long-acting nitrates.\textsuperscript{40}

The exact mechanism underlying the development of tolerance is not fully understood.\textsuperscript{45,46} In vivo and in vitro studies have indicated that sulfhydryl groups are depleted following long-term nitrate therapy. In addition, impaired nitroglycerin bioconversion, reduced bioavailability of nitric oxide and guanosine phosphate production, activation of the vasoconstrictor renin-angiotensin-aldosterone system and sympathetic nervous system in response to nitrate-induced vasodilation, and increased levels of free oxygen radicals have also been implicated in the development of nitrate tolerance.\textsuperscript{46–66} However, the use of concomitant sulphydryl donors, ACE inhibitors, angiotensin-receptor blockers, diuretics, arginine, carvedilol, and oxygen-free radical scavengers has not demonstrated robust evidence in preventing the development of tolerance.\textsuperscript{40,46,51} Therefore, implementing a nitrate-free period or a low nitrate level at night may offer the most reliable means to maintain effectiveness.\textsuperscript{38–40}

Contraindications to Nitrate Use

Both short- and long-acting nitrate formulations are contraindicated in patients with allergic reactions to organic nitrates.\textsuperscript{43,44} Concomitant use with phosphodiesterase inhibitors for erectile dysfunction—sildenafil, tadalafil, and vardenafil—is also contraindicated, given the potential for amplified vasodilation resulting in hypotension.\textsuperscript{43,44,67–69} All forms of nitroglycerin should also be used cautiously during the early days of acute MI.\textsuperscript{43,44} In the event that treatment is initiated under this condition, particular attention must be paid to hemodynamic monitoring and clinical status.\textsuperscript{43,44} Long-acting nitrates should also be used cautiously in patients with congestive heart failure.\textsuperscript{43}

Like any medication with vasodilatory effects, even small doses of short- and long-acting nitrates can cause dizziness or hypotension, especially when patients are in an upright posture.\textsuperscript{43,44,70} This risk may be particularly magnified in elderly patients due to natural declines in autonomic nervous system regulation,\textsuperscript{71} in patients who are volume-depleted (eg, diuretic therapy), or in patients who have low systolic blood pressure (ie, <90 mm Hg).\textsuperscript{53,44} Nitroglycerin-induced hypotension can also be accompanied by paradoxical bradycardia and increased angina pectoris.\textsuperscript{43,44}
Importantly, nitrates can aggravate angina from hypertrophic cardiomyopathy. This may be particularly true regarding use of long-acting nitrates in the elderly.

Barriers to Nitrates Use

Many physicians use sublingual nitroglycerin solely for short-acting relief of angina. Physicians are concerned about the development of tolerance and tachyphylaxis and the related concern that patients will not have a sustained benefit from nitroglycerin. Finally, with the increasing availability of percutaneous interventions, physicians tend to perceive medical therapy as less effective compared with invasive procedures. Patients also may be reluctant to take their prescribed nitrate. As a consequence, they often prefer to down-regulate activity or exertion to avoid angina rather than use nitroglycerin as a preventive measure to alleviate angina. In other cases, patients do not understand that nitrates can be used for symptom prophylaxis.

Cardiac Rehabilitation

Secondary prevention is an essential component of CAD management and includes multifaceted strategic interventions intended to reduce modifiable risk factors for cardiovascular disease. The goal of cardiac rehabilitation is to stabilize, slow, or reverse the progression of CAD, enhance the patient’s understanding of the disease through education, promote improved dietary habits through nutritional counseling, and improve quality of life.

Recommendations and Benefits of Cardiac Rehabilitation

Cardiac-rehabilitation programs include aerobic exercise and resistance training, diet and nutrition counseling, weight control, lipid management, blood-pressure monitoring, diabetes management, and smoking cessation, as well as medication education; these interventions mesh with interventions recommended as part of OMT. The ACC and AHA guidelines for the management of patients with chronic stable angina identify exercise therapy as a core element of cardiac rehabilitation. This exercise should be supplemented by increased daily activities, such as walking breaks during work or gardening. Expanding physical activity to include resistance training on 2 days per week may be reasonable. Medically supervised cardiac rehabilitation is recommended for at-risk patients, such as those who have experienced recent acute coronary syndrome, revascularization, or stable angina. It is important to assess risk with a physical activity history and to perform an exercise test to guide the exercise prescription.

To further define the effects of exercise-based cardiac rehabilitation in patients with coronary heart disease, a systematic review and meta-analysis of randomized, controlled clinical trials was performed. In the meta-analysis, a total of 48 trials enrolling 8940 patients found that compared with usual care, cardiac rehabilitation was associated with reduced all-cause mortality and cardiac mortality, whereas there were no differences in the rates of nonfatal MI and revascularization. Table 3 compares the effects of exercise-based cardiac rehabilitation on study endpoints.

In a prospective study designed to compare regular exercise vs PCI for patients with stable CAD, 101 male patients were randomized to either 12 months of exercise training (20 minutes daily exercise) or PCI. Exercise training resulted in a significantly higher event-free survival rate (Figure 1) and increased maximal oxygen uptake. The improvements in event-free survival and increased exercise capacity occurred at lower costs due to reduced rehospitalizations and repeat revascularizations.

Factors Influencing Patient Participation in Cardiac Rehabilitation

Psychological and social factors that negatively influence mental health are relatively common among patients receiving cardiac rehabilitation. These factors include depression, anger, anxiety, and social isolation related to...
their condition. Depression and low perceived social support (LPSS) after MI are associated with higher morbidity and mortality. The Enhanced Recovery in Coronary Heart Disease Patients (ENRICHD) randomized trial assessed whether mortality and recurrent infarction are reduced by treatment of depression and LPSS with cognitive behavior therapy, supplemented with antidepressant therapy when indicated. Cognitive behavior therapy was initiated at a median of 17 days after MI for an average of 11 individual sessions throughout 6 months, plus group therapy when feasible. Patients in the ENRICHD trial who received these interventions achieved significant improvements in both depression and LPSS; however, they did not demonstrate a significant benefit in terms of mortality and recurrent infarction.

Despite evidence demonstrating that exercise training for patients with CAD increases exercise capacity, reduces ischemia, and delays or eliminates symptoms of angina, exercise training is underutilized. Evidence indicates that only approximately 20% of eligible patients are referred to cardiac-rehabilitation programs. A number of factors are implicated in this underutilization, including the healthcare perception that exercise may have little clinical benefit, poor provider training in exercise therapeutics, poor financial reimbursement for providers, and the absence of advocates for exercise training.

Role of Nitroglycerin in Exercise Tolerance

Relatively few randomized, double-blind, placebo-controlled studies have addressed the effectiveness of prophylactic use of nitroglycerin in increasing or improving exercise tolerance, and studies thus far have been limited to the spray formulation. Kimchi and colleagues studied the efficacy of nitroglycerin oral spray in 20 patients with angina in a randomized, crossover trial employing treadmill exercise testing. Nitroglycerin spray delayed the onset of angina during exercise in 13 patients (P < 0.001) and prevented pain entirely in 7 patients. Exercise-induced ST-segment depression was abolished or delayed (P < 0.001), and maximal-exercise–induced ST-segment depression also decreased (P < 0.001). In addition, nitroglycerin spray increased the duration of time to onset of angina symptoms during the treadmill test by 31% (P < 0.001), indicating that nitroglycerin spray is an effective prophylactic agent for exercise-induced angina.

A double-blind, randomized, placebo-controlled crossover study of 3 doses (0.2 mg, 0.4 mg, and 0.8 mg) of lingual nitroglycerin spray was conducted in 20 patients with chronic, stable, exercise-induced angina. Patients completed initial exercise testing and then participated in 3 exercise tests, ≥90 minutes apart. After the initial test, but prior to each subsequent test, patients received a dose of nitroglycerin spray and then began an exercise test 5 minutes after the medication was administered. Each dose of nitroglycerin spray increased time to the onset of angina and time to development of moderate angina during exercise. The authors concluded that nitroglycerin spray was an effective means to administer nitrates prophylactically for exercise-induced angina.

Lastly, a double-blind, randomized, placebo-controlled crossover study was conducted to determine the effectiveness of a metered nitroglycerin spray in patients with exercise-induced angina. Fifty-one patients received 0.2-mg, 0.4-mg, 0.8-mg, and 1.6-mg single doses of a sublingual metered nitroglycerin spray or placebo. The time to onset of moderate angina was significantly delayed in all active treatment groups compared with placebo (Figure 2, Table 4). In addition, a linear dose-related increase in time to onset of angina was observed. Collectively, these findings indicate that prophylactic sublingual nitrates, as part of cardiac rehabilitation, may allow patients with angina to exercise to a greater functional capacity than a treatment plan without nitrates.

Additional Considerations

There is ongoing debate regarding the best clinical use of short- vs long-acting nitrates. Some physicians recommend short-acting nitrates if angina occurs a few times a week and long-acting nitrates if angina is more frequent. In patients who have angina with exertion, long-acting nitrates are sometimes preferred to prevent symptoms throughout the day. However, it is generally well known that continuous treatment with organic nitrates can lead to the development of tolerance, which in turn can lead to a loss of clinical efficacy. It is therefore not clinically feasible to provide...
continuous antianginal prophylaxis with any of the currently available long-acting nitrates.

In contrast, short-acting nitrates can be used effectively to prevent symptoms before activities that provoke angina, but patients must remember to carry the medication in the event that prophylactic treatment is needed. Short-acting nitroglycerin is available either as a tablet or a spray. Although tablets are less expensive, the spray may offer greater convenience and ease of administration and has a long shelf life.

There is a critical need to educate both physicians and patients about the use of nitrates and cardiac rehabilitation as secondary prevention in patients with CAD. Healthcare professionals should both consider and utilize nitrates as a prophylactic part of the exercise prescription. Nitrates should also be considered as part of a discharge medication program with the goal of decreasing angina readmission rates and mortality. As previously discussed, recurrent bouts of angina are debilitating clinically and increase both direct and indirect healthcare costs. As such, the dialogue between the patient and physician is critically important. Patients need confidence that they can return to normal daily activities without fear of anginal pain or compromised quality of life. As a matter of public health policy, performance measures should be implemented to track prospectively the impact of nitrate usage and cardiac-rehabilitation prescriptions on long-term patient outcomes.

Of note, more recent literature has introduced the term stable ischemic heart disease (SIHD). This description encompasses patients with stable angina as well as those with stable CAD, whether symptomatic or asymptomatic. Based on the current use of this terminology and the active SIHD committee associated with the ACC and AHA, it is likely that future recommendations and trials including patients with stable angina will fall under the spectrum of SIHD management.

Nonpharmacologic Interventions for Refractory Angina

As a final consideration, the ACC and AHA guidelines recommend several alternative therapies to manage refractory angina in patients for whom cardiac revascularization is not an option. Laser transmyocardial revascularization, an emerging technique to treat more severe refractory angina, could improve myocardial revascularization through the creation of transmural endomyocardial channels. Spinal-cord stimulation has also been shown to provide analgesia. However, additional follow-up studies demonstrating the long-term benefits of these techniques are needed.

Conclusion

Optimal medical therapy for patients with stable angina consists of disease-modifying agents and symptomatic treatment for angina. Although treatment with rapid- and short-acting nitrates is often underappreciated therapeutically by clinicians, these medications are a pivotal component of OMT and should be integrated into secondary prevention measures. Exercise therapy, as part of a structured cardiac-rehabilitation program, should also be considered a central component of secondary prevention in patients with chronic stable angina. Here, acute nitrate administration could fulfill a key role in achieving patient outcomes, given the demonstrated improvement in exercise tolerance with prophylactic use. Greater patient and physician understanding of the importance of OMT, the role of short-acting nitrate therapy, and the impact of regular exercise can collectively improve symptomatic outcomes and increase quality of life for patients with stable CAD.

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